

The Manager – Debt Listing

October 04, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub.: Statement of Listed Non-Convertible Debentures outstanding as on half year ended September 30, 2024 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In compliance with paragraph 3.1.1 of the SEBI circular CIR/ IMD/ DF-1/ 67/2017 dated June 30, 2017, we hereby submit a statement containing the details listed non-convertible debentures outstanding as on half year ended September 30, 2024 in the prescribed format as Annexure 'A' hereto.

You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance Securities Limited

Vrunda Dhanesha

Company Secretary & Compliance Officer

Membership No.: A35255

Encl: a/a

CC:

The National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamala Mills
Compound, S.B. Marg, Lower Parel,
Mumbai – 400 013.

CC:

Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013.

Name of Issuer: Reliance Securities Limited

Name of Debenture trustee: Vistra ITCL (India) Limited

Annexure "A"

Outstanding MLDs as on September 30, 2024

Sr. No.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
1	RELIANCE SECURITIES LIMITED	INE923I07171	28-04-2021	29-05-2026	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 29/05/25 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 28/05/26	2,00,00,000	2,00,00,000
Total								2,00,00,000	2,00,00,000